

CMKM Diamonds, Inc.
615 S. Broadway
Tyler, TX 75701

Email: questions@cmkmdiamondsinc.com

11-20-09

Dear Kevin West, Mark Faulk, and Bill Frizzell:

Kevin West, Mark Faulk, and Bill Frizzell will hereinafter collectively be referred to as "the current CMKM management."

Pro-ACTION CMKM shareholders have established the CMKX Shareholders Coalition for Justice (COALITION) for the purpose of uncovering the Truth pertaining to CMKM, Diamonds, Inc. The COALITION has already filed a lawsuit against the Securities and Exchange Commission (SEC) in the Supreme Court of British Columbia for the ineptness of the SEC in the SEC's handling of the pump and dump scam of the previous CMKM Diamond Inc., management and for the corruptness of the SEC in the SEC's handling of the illegal naked short selling of CMKM's stock. Furthermore, the COALITION is preparing to file further lawsuits against additional perpetrators who were involved in the illegal naked shorting of CMKM's stock.

Mark Faulk asserted, "It would be beyond detrimental to our investigation to release any detailed information to anyone not directly involved in either researching or investigating potential claims that CMKM might take against those who defrauded the company and its shareholders." By filing said lawsuit and by preparing to file further lawsuits, the COALITION has more than satisfied the abovementioned requirements.

Therefore this letter is the current CMKM management's LEGAL NOTICE that the COALITION requires that the current CMKM management send in a PACKET, certified mail, to the COALITION, within 15 days of receipt of this certified letter, ALL of its responses to the following REQUESTS. If the COALITION fails to receive responses to ALL of the REQUESTS, or if the COALITION deems ANY of the responses to be inadequate, incomplete, or inaccurate, the COALITION will consider the PACKET as a whole to be unacceptable and therefore will take appropriate ACTION against the current CMKM management.

The COALITION requests that the current CMKM management include in the PACKET:

1. exact totals of shares sold by every institution from the victim notification list and the shareholders audit;
2. all NOBO/OBO lists;
3. all trading records provided by the SEC and the DTCC;
4. the findings of the CMKM Task Force regarding the certificate pull that the current CMKM management placed into the interpleader, regardless of the fact that the interpleader was never filed;
5. all phone records from the SEC in general and those mentioned in Mark Faulk's letter to President Obama in particular.

Thank you,

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